

Form 1120 Department of the Treasury Internal Revenue Service
U.S. Corporation Income Tax Return 2001

Instructions are separate. See Instructions for Paperwork Reduction Act Notice.

			ar year 2001 or tax year	beginning	, 2001, endir	1Q	, 20				OMB No. 1545-0123
		k if			1 1				В	Employer iden	tification Number
			d entrem							95-	
(S	uttach	For	n 851) [] Use IKS	MATRIX CAL	`***** ACCDCTA	TEC TAIC			c	Date Incorpora	het
2 P	erson	nal ho	label.	MAIKIX (A)	PITAL ASSOCIA	162, THC.			-		
Š	ompa chedi	iny (a	Design or	I THE STANFORM STANFORM	/ALLEY ROAD				<u> </u>	8/23/	
3 P	ersor	naise fined	type.	MONROVIA,	CW ATOTO				D	Total Assets (:	see instructions)
Ř	egs S	Section	n 1.441-47 V						1		
			ructions)X	11.111.1	Final return (3)	Name change	(4)	Address change	18		108,044.
E C	hec		oplicable boxes: (1)	Initial return (2)			(7/1	<u> </u>	*	4	208,343.
		1a	Gross receipts or sales		. <b>b</b> Less returns & allow			c Balance	,	1c	200,343.
		2	Cost of goods sold (Sc	hedule A, line 8)						2	
		3	Gross profit. Subtract I	ine 2 from line 1c.		,,,				3	208,343.
			Dividends (Schedule C	line 10\				,,,,,,,,,,,,,,,		4	
į M		4	Interest	, 11110 10711111111						5	
N	l	5	interest		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,				6	
Õ		6	Gross rents						• • • • •	7	
M		7	Gross royalties	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						<del></del>	
E.,		8	Capital gain net income	e (attach Schedule	D (Form 1120))					8	
	- 1	9	Net gain or (loss) from	Form 4797, Part I	I. line 18 (attach For	m 4797)				9	
	1.		Other income (see instruction	e _ attach echedule)	,					10	
		10	Office lucome (see managing	a nation schooling					>	11	208,343.
		11	Total income. Add lines	s 3 through 10	43				• •	12	
	'	12	Compensation of office	rs (Schedule E., III	18 4)				• • • •	13	
D		13	Salaries and wages (le	ss employment cr	edits)			**********	••••	14	8,196.
EDU	F D R	14	Repairs and maintenan	ice				***********	• • • •	15	0,130.
יע	R .	15	Bad debts	,					• • • •		
Č	<u>.</u>	16	Rents						••••	16	887.
Ţ	M ·	17	Taxes and licenses		<b>.</b>				• • • •	17	00/.
6	t ·	18	Interest		,					18	100
Ň	ΑI	19	Charitable contributions	s (see instructions	for 10% limitation)				• • • •	19	102.
S	1	20	Decreriation (attach Fo	rm 4562)			20				
ا ۽	N .	21	Less depreciation clain	ned on Schedule A	and elsewhere on i	return	21 a			21 b	
E	<b>T</b>	22	Depletion			-				22	
E		22 22	Advertising							23	
N :	1 -	23	Pension, profit-sharing	etc nlans				,,,,,,,,,,,,,,,,,,		24	
Ş	E   '	24	Employee benefit progr	rome	, , , , , , , , , , , , , , , , , ,					25	
ĸ	ii i	25	Other deductions (attach sche	rainte,	,	S	FF ST	ATEMENT 1		26	106,598.
C	Ť.	26	Total deductions. Add	Simos 12 through 2	,					27	115,783.
T	À	27	Total deductions. Add Taxable income before net op	mes iz unough z	and appoint deductions S	Subtract line 27 from	n line 11		•	28	92,560.
0	Ň	28	Taxable income before net op	erating joss detroction	and special dedoctions, o	CEE CT 7	20.5	86,8	42	1	
5	s :	29	Less: a Net operating los	s (NUL) deduction (se	e instructions)	JLL. JI.,E.	29 b		F Juay &	29 c	86,842.
			<b>b</b> Special dedu	ctions (Schedule (	C, line 20)					30	5,718.
-		30	Taxable income. Subtra					.,	• • • •		
T A		31	Total tax (Schedule J,	lìne 11)			20200205		222222	31	2,001.
X		32	Payments: a 2000 overp	2001 32	a					Billio	
		 h	2001 estimated tax pay	ments 32	Ь				,,,,,,		
A N	•		Less 2001 refund applied for		·····	d Bal►	32 d		0.	arris	
Ď							32 e	<del>y aman'n' a panyangana anno indonésia di dia ana ana ana ana an</del>	-		
	ŀ	e	Tax deposited with For	m /004			32 f				
P		f	Credit for tax paid on u	indistributed capita	al gains (attach rom	1 2439)	·····			201	0.
Ą		g	Credit for federal tax of	n fuels (attach Foi	m 4136), See instru	ctions	32 g		7	32 h	
M		33	Estimated tax penalty	(see instructions).	Check if Form 2220	is attached		, ▶ [≥	S	33	80.
M E N		34	Tax due. If line 32h is s	smaller than the to	ital of lines 31 and 3	3, enter amoun	t owed.			34	2,081.
T		25	Overpayment, If line 32	2h is larger than th	ne total of lines 31 ar	nd 33, enter arr	nount ov	erpaid		35	
Ś	.	~~	tuber amount of line 25 were to	uant: Credited to 2002	estimated tax	▶		Refunde	ed ►	36	
		36	thier amount or line 30 you v	e that I have evaminad	this return, including acco	mpanying schedules	and state			ny knowledge	May the IRS discuss this
Sig	<u>jn</u>	end	ler penalties of perjury, I declar belief, it is true, correct, and c	omplete. Declaration of	preparer (other than taxpo	ayer) is based on all	informatio	on of which preparer	has ar	y knowledge.	return with the preparer shown below? (see inst)
He	re	•		7887 W. JUNES			· 🕨 🚃				X Yes No
			Signature of Officer				1 11			r's SSN or PT	
			Preparer's		Date		Check if		chare	13 33H UT PT	
Pa	id		Preparer's Signature				self-empl				
Pr	epa	arer	'S Firm's Name F	PIAZZA, DONI	VELLY & MARLE	TTE			N		
Us	e C	Only	V self-employed).	3460 TORRANG		TE 150				J = = = =	540 4510
		_		TORRANCE, CA	N 90503			P	hone !	₩. (310)	540-4118

IRS use only - Do not write or staple in this space.

E	1120 (2001) MATRIX CAPITA	L ASSOCIATES,	INC.	95-					Page <b>2</b>
280	edule A Cost of Goods Sold	(see instructions)							
4	Inventory at heginning of year		,	. ,			1		
2	Purchases						···		
9	Cost of labor						· · · ·   3		
A	Additional Section 263A costs (attach schedule)	}					4		**
=	Other costs (attach schedule)								
6	Total Add lines 1 through 5								
-	Immediate of one of year								
8	Cost of goods sold. Subtract line 7 fr	om line 6. Enter here :	and on line	2, page	1		· · · · <u> </u>		
9a	Check all methods used for valuing c	losing inventory:							
	(f) Cost as described in Regulation	ons Section 1.471-3							
	(ii) Lower of cost or market as de			471-4					
	(iii) Other (specify method used and attac	h explanation) 🏲	·						
	Check if there was a writedown of su	bnormal goods as desc	cribed in Re	gulation	s Section 1.47	1 <b>-2(c)</b>			<b>►</b> ∐
-	Check if the LIFO inventory method w	vas adopted this tax ve	ar for any g	oods (if	checked, atta	ch Form 970)			▶∐
C	Check if the Liro inventory method .			on for a	mounte) of clo	sina inventor	, i i		
d	If the LIFO inventory method was use computed under LIFO	ed for this tax year, en	ter percenta	ige (or a	mounta, or or		9d		
	If property is produced or acquired for	erocolo do the rules:	of Section 2	63A ann	ly to the corpo	oration?			Yes No
								<del></del>	_
f	Was there any change in determining	quantities, cost, or va	aluations bel	tween op	ening and			П	Yes No
	closing inventory? If 'Yes,' attach ext	nanation				(b) Perc	antons		cial deductions
Sch	Dividends and Spe	cial Deductions			Dividends sceived	(b) Perc	emage	(w) Ope	(a) x (b)
		·							
1	Dividends from less-than-20%-owned subject to the 70% deduction (other t	domestic corporations	s that are			70	١		
							·		
2	Dividends from 20%-or-more-owned subject to the 80% deduction (other t	domestic corporations	that are			80	<b>n</b>		
_	subject to the 80% deduction (other t	han debt-financed stoo	ck)			SEE I			
3	Dividends on debt-financed stock of domestic a	and foreign corporations (Sec	ction 246A) [						
4	Dividends on certain preferred stock of less-tha	ın-20%-owned public utilitie	s			4.		ļ <u>-</u>	
5	Dividends on certain preferred stock of 20%-or	-more-owned public utilities	1 , , , , , , , , , ,			4	8		
							_		
6	Dividends from less-than-20%-owned and certain FSCs that are subject to	the 70% deduction	. ,			7	0	<u> </u>	
7	Dividends from 20%-or-more-owned and certain FSCs that are subject to	the 80% deduction				8	0		
8	ment and the substitution of foreign	cubaidiaries subject to	othe I			10	١٨	Sures of the	
·	100% deduction (Section 240(v)) · · · ·		, , , , , , , , , , , <u>,</u> .	20049.4954		1000			
9	Total. Add lines 1 through 8. See ins	tructions for limitation					*incidenti	<b>'</b>	
10	The second secon	by a small business investo	nent l			10	00		
	company operating under the Small Business II	Nestment act of 1995					00	<del> </del>	
11	Dividends from certain FSCs that are subject to	the 100% deduction (Sec 2	43(¢)(1))				,,,		
12	Dividends from affiliated group membed deduction (Section 243(a)(3))	pers subject to the 100	)%			10	00	ļ	
	Other dividends from foreign corporations not i	actuded on lines 3 6 7 8 c	or 11			100000000000000000000000000000000000000	4.40.000	-haber	
13	Other dividends from foreign corporations for income from controlled foreign corporations un	der subnart F (attach Form).	s) 5471)						
14	Foreign dividend gross-up (Section 7	8)							
15	IC-DISC and former DISC dividends not include	ed on lines 1. 2. or 3 (Section	n 246(d))						
16 17	man P. Lita and and A.		1						
17 18	Deduction for dividends gaid on certain prefer	ed stock of public utilities.			minum a s			4	
19	Total dividende Add lines I INTOLION I/, ENLE	HOLE SHO OH HING A DOME IT				The state of the state of the state of			
20	Total enecial deductions, Add lines	), 10, 11, 12, and 18, f	Enter here a	and on li	ne 29b, page	1		<u> </u>	
20	A contraction of (	THIRDER food inciris	tione for line	מת כו ב	1 <del>0</del> 1.}				00.000
	Note: Complete Schedu	le E only if total receip	ots (line ra p	oius inte	s 4 linougn n	on page 1,	Form 1120,	) are \$50	ou,uuu or more.
-		(b)	(c) Perce	ent of I	Percent of	corporation stoc	k owned	1 0	) Amount of
1	(a) Name of officer	Social security number	time dev	rotea	(d) Comm	on <b>(e)</b> l	Preferred		ompensation
	3			%		%	%		
				%		%	%		
				%		%	%		
				%		%	%		
				%		%	%		
	Total compensation of officers							·	
9	Companyation of officers claimed on	Schedule A and else	where on re	turn			,	•	
Ā	Subtract line 3 from line 2. Enter the	result here and on lin	e 12, page	1				.	

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Forn	n 1120 (2001) MATRIX CAPITAL ASSO	CIATES, INC.	95-	Pag				
	nedule L Balance Sheets per Books		of tax year	End of ta	ax year			
distributed.	Assets	(a)	<b>(b)</b>	(c)	(d)			
1	Cash		3,544.		108,044.			
	a Trade notes and accounts receivable							
	Less allowance for bad debts							
3	Inventories							
4	U.S. government obligations							
5	Tax-exempt securities (see instructions)							
6	Other current assets (attach schedule)							
7	Loans to shareholders							
8	Mortgage and real estate loans				- Water State Control of the Control			
9	Other investments (attach schedule)				<u> </u>			
	Buildings and other depreciable assets	4,568.		4,568.				
ŀ	Less accumulated depreciation	4,568.		4,568.				
	Depletable assets							
	Less accumulated depletion							
	Land (net of any amortization)	2 (4:40:42-9:42-0:0:0)						
	Intangible assets (amortizable only)							
	Less accumulated amortization							
	Other assets (attach schedule)							
	Total assets		3,544.		108,044.			
	Liabilities and Shareholders' Equity			(nessellen en e				
16	Accounts payable							
17	Mortgages, notes, bonds payable in less than 1 year							
18	Other current liabilities (attach sch)		94,141.		110,171.			
19	Loans from shareholders			tan kan pangan ang ang	110,111.			
20	Mortgages, notes, bonds payable in 1 year or more							
21	Other liabilities (attach schedule)							
22	b Common stock	5,000.	5,000.	5,000.	5,000.			
23	Additional paid-in capital	and the second s						
24	Retained earnings — Approp (att sch)							
25	Retained earnings — Unappropriated		-95,597.		-7,127.			
26	Adjmnt to shareholders' equity (att sch)							
27	Less cost of treasury stock		<u> </u>		*00.044			
28	Total liabilities and shareholders' equity		3,544.		108,044.			
Note	: The corporation is not required to complete Schedules M-1	and M-2 if the total assets on	line 15, column (d) of Schedu	ile L. are less than \$25,000.				
Sci	redule M-1 Reconciliation of Income		With Income per	Return (see instruction	ns)			
1	Net income (loss) per books	88,470.	4	on books this year not				
2	Federal income tax per books		included on this					
3	Excess of capital losses over capital gains		Tax-exempt interest	<u> </u>				
4	Income subject to tax not recorded on books							
	this year (itemize):							
		***********	8 Deductions on this re					
5	Expenses recorded on books this year not		against book income					
	deducted on this return (itemize):		a Depreciation					
а	Depreciation \$		<b>b</b> Charitable contribus	<u> </u>				
	Charitable contributions . \$							
c	Travel & entertainment . \$790				£7			
	STATEMENT 4 3,367.				67.			
_		4,157.		8,,				
6	Add lines 1 through 5	92,627.	10 income (line 28, pag	e 1) — line 6 less line 9				
Sci	nedule M-Z Analysis of Unappropriat	ed Ketained Earn	ings per Books (L	ine 25, Schedule L	<del>-</del>			
1		-95,597.	4	a Cash				
2	Net income (loss) per books	88,470.	b Stock	c Property				
3	Other increases (itemize):		6 Other decreases	(nemze):				
_								
_		7 127		ar (line 4 less line 7)				
Δ	Add lines 1, 2, and 3,	<del>-</del> 7,127.	o parance at end of ye	ai (mio 4 1000 mio /)	1,461,			

#### **Underpayment of Estimated Tax by Corporations**

OMB No. 1545-0142

2001

Department of the Treasury Internal Revenue Service See separate instructions.
 Attach to the corporation's tax return.

Name
MATRIX CAPITAL ASSOCIATES, INC.

Employer Identification Number

5-

Note: In most cases, the corporation does not need to file Form 2220. (See Part I below for exceptions.) The IRS will figure any penalty owed and bill the corporation. If the corporation does not need to file Form 2220, it may still use it to figure the penalty. Enter the amount from line 36 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

Reasons for Filing — Check the boxes below that apply to the corporation. If any boxes are checked, the corporation must file Form 2220, even if it does not owe the penalty. If the box on line 1 or line 2 applies, the corporation may be able to lower or eliminate the penalty. 1 The corporation is using the annualized income installment method. The corporation is using the adjusted seasonal installment method. 2 The corporation is a 'large corporation' figuring its first required installment based on the prior year's tax. The corporation also must file Form 2220 if it has a suspended research credit allowed for the current year (see the instructions for line 4) or it is an indirectly affected taxpayer (see instructions). Part II Figuring the Underpayment 2.001. 4 4 Total tax (see instructions)..... 5a Personal holding company tax (Schedule PH (Form 1120), line 26) included 5a b Look-back interest included on line 4 under Section 460(b)(2) for completed long-term contracts or Section 167(g) for depreciation under the income 5b c Credit for federal tax paid on fuels (see instructions)..... 5d d Total. Add lines 5a through 5c..... Subtract line 5d from line 4. If the result is less than \$500, do not complete or file this form. 2,001. 6 Enter the tax shown on the corporation's 2000 income tax return. Caution: See instructions before 2,001. 8 Enter the smaller of line 6 or line 7. If the corporation must skip line 7, enter the amount from line 6. (d) (a) (b) Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year. Exception: Enter October 1, 2001, instead of September 15, 2001. 6/15/01 10/01/01 12/15/01 4/15/01 9 10 Required installments. If the box on line 1 and/or line 2 above is checked, enter the amounts from Schedule A, line 40. If the box on line 3 (but not 1 or 2) is checked, see the instructions for the amounts to enter. If none of these boxes are checked, 501. 500 500 500 enter 25% of line 8 above in each column 10 11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15..... 11 Complete lines 12 through 18 of one column before going to the next column. 12 Enter amount, if any, from line 18 of the preceding column..... Add lines 11 and 12..... 13 13 Add amounts on lines 16 and 17 of the 500. 500 1,000 preceding column..... 0 0 n 0 15 Subtract line 14 from line 13. If zero or less, enter -0-... 15 If the amount on line 15 is zero, subtract 500 1,000 16 line 13 from line 14. Otherwise, enter -0-. Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, 500 500 501 500 17 go to line 18.... Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to

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			(a)	(b)	(c)	(d)
19	Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19	3/15/02	3/15/02	3/15/02	3/15/02
20	Number of days from due date of installment on line 9 to the date shown on line 19	20	334	273	165	90
21	Number of days on line 20 after 4/15/2001 and before 7/1/2001	21	76	15		
22	Underpayment on line 17 x Number of days on line 21 x 8%	22	8.33	1.64		
23	Number of days on line 20 after 6/30/2001 and before 1/1/2002	23	184	184	91	16
24	Underpayment Number of days on line 17 x on line 23 x 7%	24	17.64	17.64	8.73	1.54
25	Number of days on line 20 after 12/31/2001 and before 4/1/2002	25	74	74	74	74
26	Underpayment Number of days on line 17 x on line 25 x 6%	26	6.08	6.08	6.08	6.09
27	Number of days on line 20 after 3/31/2002 and before 7/1/2002	27				
28	Underpayment Number of days on line 17 × on line 27 X ***  365	28				
29	Number of days on line 20 after 6/30/2002 and before 10/1/2002	29				
30	Underpayment Number of days on line 17 x on line 29 x *%	30				
31	Number of days on line 20 after 9/30/2002 and before 1/1/2003	31				
32	Underpayment Number of days on line 17 x on line 31 x *%	32				
33	Number of days on line 20 after 12/31/2002 and before 2/16/2003	33				
34	Underpayment Number of days on line 17 x on line 33 x ***	34				
35	Add lines 22, 24, 26, 28, 30, 32, and 34	35	32.05	25.36	14.81	7.6
36	Penalty. Add columns (a) through (d), of line 35 line 29; or the comparable line for other income	. Ente tax re	r the total here and on	Form 1120, line 33; f	Form 1120-A, 36	80.

\*For underpayments paid after March 31, 2002: For lines 28, 30, 32, and 34, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS web site at www.irs.gov. You can also call 1-800-829-1040 to get interest rate information.

(Rev March 2002)

**Depreciation and Amortization** (Including Information on Listed Property) See separate instructions.

OMB No. 1545-0172

2001

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Department of the Treasury Internal Revenue Service Attach to your tax return. Identifying Number Name(s) Shown on Return MATRIX CAPITAL ASSOCIATES, Business or Activity to Which This Form Relates FORM 1120 Election to Expense Certain Tangible Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I. Part I \$24,000 Maximum amount. See instructions for a higher limit for certain businesses..... 2 \$200,000. 3 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-..... 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions..... (b) Cost (business use only) (c) Elected cost (a) Description of property 6 7 Listed property. Enter the amount from line 29...... 9 10 Carryover of disallowed deduction from line 13 of your 2000 Form 4562..... 10 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs). . . . 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11. Carryover of disallowed deduction to 2002. Add lines 9 and 10, less line 12 ...... Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) Special depreciation allowance for certain property (other than listed property) acquired after September 10, 2001 (see instructions). 14 15 16 Other depreciation (including ACRS) (see instructions)..... Part III MACRS Depreciation (Do not include listed property.) (See instructions) Section A MACRS deductions for assets placed in service in tax years beginning before 2001..... If you are electing under Section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here..... Section B — Assets Placed in Service During 2001 Tax Year Using the General Depreciation System (g) Depreciation (c) Basis for depreciation (d) (e) (b) Month and (a) Classification of property (business/investment use only — see instructions) 19a 3-year property... **b** 5-year property. c 7-year property. d 10-year property. e 15-year property. f 20-year property.... 25 yrs S/L g 25-year property... 27.5 yrs S/L MM h Residential rental . . . . . . . S/L MM 27.5 yrs property..... S/L MM 39 yrs i Nonresidential real...... S/L MM Section C — Assets Placed in Service During 2001 Tax Year Using the Alternative Depreciation System S/L S/L 12 yrs MM S/L 40 yrs Part IV Summary (See instructions)

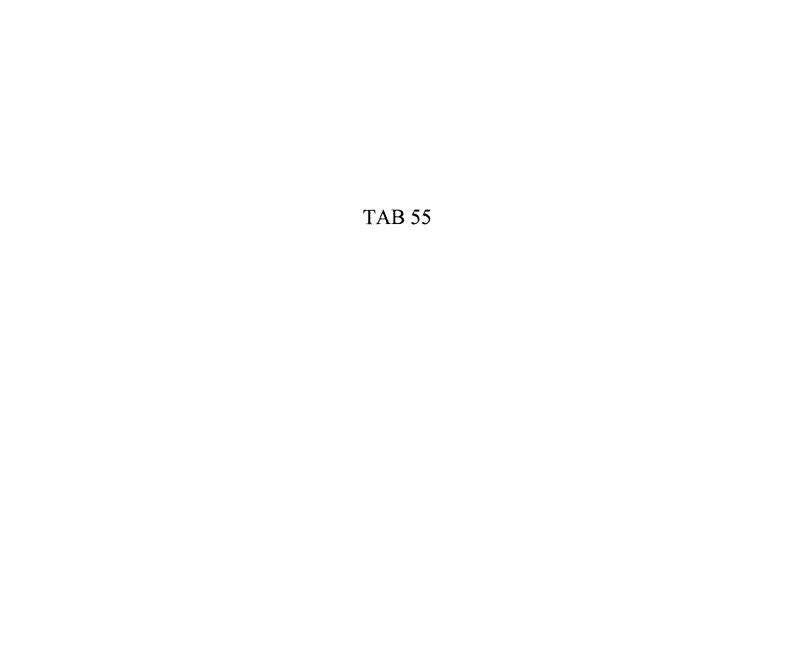
Listed property, Enter amount from line 28..... Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions.

01	FEDE	RAL STATEN	IENTS		PAGE
	MATRIX C	APITAL ASSOCIA	ATES, INC.		95-
STATEMENT 1 FORM 1120, LINE 26 OTHER DEDUCTIONS  ACCOUNTING AUTO AND TRUCK BANK CHARGES CLIENT MATERIALS DUES AND SUBSCRIPTIONS GIFTS INSURANCE LEGAL AND PROFESSIONAL MEALS AND ENTERTAINMEN MISCELLANEOUS	TT				3,036 15,843 51 5,700 2,335 832 7,848 790 788 29,600
POSTAGEPRINTINGPROFESSIONAL DEVELOPME RESEARCHSTORAGE	NT.				136 93 309 904 397 2,973 16,365 2,151
TRAVEL				TOTAL <u>\$</u>	106,598
STATEMENT 2	DUCTION	12/31/94	\$		
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE	DUCTION			TOTAL <u>\$</u>	
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE	DUCTION		\$	TOTAL <u>\$</u>	106,598
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN	DUCTION ROM YEAR END	12/31/94	\$	TOTAL <u>₹</u>	
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO	DUCTION  ROM YEAR END  OVER TO 2001	12/31/94	\$ 733. \$	70TAL <u>\$</u> 11,382. 733.	106,598
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR AVAILABLE FOR CARRYO	DUCTION  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001	12/31/94	\$ 733. \$ \$	11,382.  733.  19,717.	10,649.
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR	DUCTION  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001	12/31/94	\$ 733. \$ \$	11,382.  733.  19,717.	10,649.
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR AVAILABLE FOR CARRYO  AVAILABLE FOR CARRYO	DUCTION  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001	12/31/94	\$ 733. \$ \$	11,382.  733.  19,717.	10,649. 19,717.
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR	DUCTION  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001	12/31/94 12/31/95 12/31/96	\$ 733. \$ \$	11,382.  733.  19,717.  20,402.  6,150.	10,649. 19,717. 20,402.
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR AVAILABLE FOR CARRYO  AVAILABLE FOR CARRYO	DUCTION  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001	12/31/94 12/31/95 12/31/96	\$ 733. \$ \$	11,382.  733.  19,717.  20,402.  6,150.	10,649. 19,717.
STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DE  CARRYOVER GENERATED FR AMOUNT UTILIZED IN TOTAL UTILIZATION AVAILABLE FOR CARRYO  CARRYOVER GENERATED FR	DUCTION  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001  ROM YEAR END  OVER TO 2001	12/31/94  12/31/95  12/31/96	\$ 733. \$ \$	11,382.  733.  19,717.  20,402.  6,150.	10,649. 19,717. 20,402.

Committee of the commit

2001	FEDE	RAL STATEM	ENTS		PAGE
	MATRIX	CAPITAL ASSOCIA	TES, INC.		95-
STATEMENT 2 (CONTINUE FORM 1120, LINE 29A NET OPERATING LOSS DE	ED)				
CARRYOVER GENERATED F		12/31/99	\$	5,559.	
AVAILABLE FOR CARRY	OVER TO 2001.				5,559.
CARRYOVER GENERATED F	ROM YEAR END	12/31/00	\$	16,286.	
AVAILABLE FOR CARRY	OVER TO 2001.			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	16,286.
TOTAL NET OPERATING L	OSS DEDUCTION			<u>\$</u>	86,842.
STATEMENT 4 FORM 1120, SCHEDULE M BOOK EXPENSES NOT DE					
				•	3,367
OFFICERS LIFE INSURAN	CE PREMIUMS	. (		TOTAL	3,367

and the second



Department of the Treasury Internal Revenue Service
U.S. Corporation Income Tax Return Instructions are separate. See instructions for Paperwork Reduction Act Notice. IRS use only - Oo not write or staple in this space. OMB No. 1545-0123 2002, ending For calendar year 2002 or tax year beginning B Employer identification number A Check if a: Consolidated return (attach Form 851) . **Use IRS** C Date incorporated MATRIX CAPITAL ASSOCIATES, INC. label. 2 Personal holding company (attach Schedule PH) . . . Otherwise, 4 HIDDEN VALLEY ROAD 8/23/1982 print or type. MONROVIA, CA 91016 D Total assets (see instructions) 3 Personal service corp (as defined in Regs section 1.441-3(c) — see instructions) . . . 106,994. Address change (3) Name change (4) Final return Initial return (2) E Check applicable boxes: 318,560. 318.560. b Less returns & allowances. 1 a Gross receipts or sales. 2 2 Cost of goods sold (Schedule A, line 8)..... 318,560 3 4 Dividends (Schedule C, line 19)..... Interest. Gross rents..... 6 Gross royalties.... 7 Capital gain net income (attach Schedule D (Form 1120))..... 8 Net gain or (loss) from Form 4797, Part II, line 18 (attach Form 4797)..... 9 10 Other income (see instructions — attach schedule) 11 318,560. Total Income. Add lines 3 through 10..... Compensation of officers (Schedule E, line 4) ..... 12 12 Salaries and wages (less employment credits). 13 DEDUCTI 30,972. 14 14 15 Bad debts ..... 15 6,850. Rents ..... 16 16 9,653. 17 17 18 18 Ó Charitable contributions (see instructions for 10% limitation)..... 19 N S 20 21 b Less depreciation claimed on Schedule A and elsewhere on return . . . . . 21 a 21 SEE Depletion.... 22 22 Ö 23 23 Pension, profit-sharing, etc, plans. 24 24 Employee benefit programs..... 25 25 Other deductions (attach schedule). SEE STATEMENT 1 .... 321,529. 26 26 369,004. Total deductions. Add lines 12 through 26..... -50,444. Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11..... 29 c b Special deductions (Schedule C, line 20)..... Taxable income. Subtract line 29c from line 28..... -50,444.0. 31 Total tax (Schedule J, line 11) . . . . A X 32 Payments: a 2001 overpayment credited to 2002 . . . 32 a b 2002 estimated tax payments..... Û. d Bal≻ 32 d c Lass 2002 refund applied for on Form 4466.. 32 c N 32 e f Credit for tax paid on undistributed capital gains (attach Form 2439) . . . . . P 32 h 0. g Credit for federal tax on fuels (attach Form 4136). See instructions . . . . . . 32 g 33 0. 34 34 Tax due. If line 32h is smaller than the total of lines 31 and 33, enter amount owed..... Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid...... 35 Refunded ► Enter amount of line 35 you want: Credited to 2003 estimated tax . . . . . . . Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge May the IRS discuss this return with the preparer shown below? (see inst) Sign Here X Yes Tible Signature of officer Preparer's SSN or PTI Date Preparer's signature Paid PIAZZA, DONNELLY & MARLETTE EIN Firm's Name (or yours if self-employed).

Preparer's

address, and ZIP Code

Use Only

3460 TORRANCE BLVD., SUITE 150

TORRANCE, CA 90503

Phone No. (310)

Form	1120 (2002) MATRIX CAPITA	L ASSOCIATES,	INC.	95-				Page Z
Sch	edule A Cost of Goods Solo	(see instructions)						
1	Inventory at beginning of year	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	• • • • • • • • •		******		1 2	
2	Purchases		,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
3	Cost of labor	*********					4	
4	Additional Section 263A costs (attach schedule)							
5	Other costs (attach schedule)	.,						
6	Total. Add lines 1 through 5							
7	Inventory at end of year			2 22		• • • • • •	8	
8	Cost of goods sold. Subtract line 7 fr	om line 6. Enter here a	and on line	z, page		,		
9a	Check all methods used for valuing c	losing inventory:						
	(i) Cost as described in Regulati	ons section 1.471-3						
	(ii) Lower of cost or market as de	escribed in Regulations	section 1.4	471-4				
	Other (specify method used and attac	h explanation.) 🏲	· 					
ь	Check if there was a writedown of su	bnormal goods as desc	cribed in Re	gulation	s section 1.47	1-2(c).	* 4 4 5 1 5 7 5 7 6 7 7 7 7	
ć	Check if the LIFO inventory method w	vas adopted this tax ye	ar for any g	goods (if	checked, atta	ch Fon	m 970)	········· • 🛄
۔	war area to a make a make a war war	d for this tay year ent	er nercenta	oe (or a	mounts) of clo	sing in	ventory	
	· · · · · · · · · · · · · · · · · · ·							
_	If property is produced or acquired for	r resale, do the rules o	of section 2	63А арр	y to the corpo	ration?	,	Yes No
f	Was there any change in determining closing inventory? If 'Yes,' attach exp	i quantities, cost, or va	lluations be	(ween o	Jereniy aniu			Yes No_
pp=1000000	edule C Dividends and Spe	cial Deductions		(2)	Dividends	(h	) Percentage	(c) Special deductions
OC.	(see instructions)	ciai Deanctions			ceived	`	, , , , , , , , , , , , , , , , , , ,	(a) x (b)
						T		
1	Dividends from less-than-20%-owned	domestic corporations	that are				70	
	subject to the 70% deduction (other t		E E			1		
2	Dividends from 20%-or-more-owned	domestic corporations	that are				80	
	subject to the 80% deduction (other t	usu debi-iiusiicen sioi	·*>			S	EE INSTR.	
3	Dividends on debt-financed stock of domestic a	and foreign corporations (sec	310R Z40A)			+	42	
4	Dividends on certain preferred stock of less-tha	in-20%-owned public utilitie	\$			-	48	
5	Dividends on certain preferred stock of 20%-or	-more-owned public utilities				<del> </del>	40	
6	Dividends from less-than-20%-owned	foreign corporations					70	
•	and certain FSCs that are subject to	the 70% deduction					70	
-	man a constant and a constant a	forcion cornorations						
	and cartain ESCs that are subject to	the 80% deduction					80	
8	mi danada form wholly owned foreign	subsidiaries subject to	the i				100	
	100% deduction (section 245(b)) Total. Add lines 1 through 8. See ins			(2) (6) (6)		1000		
9	Total. Add lines 1 through 8. See ins	tructions for ilmitation				2522	22,214,27,22,22,41,42,23,44,44,4	1
10	Dividends from demestic corporations received company operating under the Small Business II	by a small business investi executent Act of 1958	nent			}	100	
44	Dividends from certain FSCs that are subject to	the 100% deduction (sec 2	45(c)(1))				100	
11	Dividends from affiliated group memi	ners subject to the 100	)%					
12	deduction (section 243(a)(3))					-	100	
13	Other dividends from foreign corporations not i	included on lines 3, 6, 7, 8, (	or 11	ļ		- 223		
14	Income from controlled foreign corporations un	ider subpart F (attach Form(	s) 5471)	ļ		-		
15	Foreign dividend gross-up (section 7	8)				-(33)		
16	IC-DISC and former DISC dividends not include	ed on lines 1, 2, or 3 (section	n 246(d))			-		
17	Other distribution			1		- 500	erre distin	
18	Deduction for dividends paid on certain prefer	ed stock of public utilities .			ijojestetikeimää	THE !		
19	Total dividends, Add lines 1 through 17. Enter	here and on line 4, page 1.				1989	eningiistiistiis 1	
20	Total special deductions, Add lines 9	), 10, 11, 12, and 18. I	Enter here	and on I	ne zyp, page	1,		
Sc	Company of (	<b>Afficare</b> (cas instruc	tions for lin	a 12. na	de 1)			00 or more
<u> </u>	Note: Complete Schedu	le E only if total receip	ots (line la	pius iirie	S 4 unougn n	on pe	En state our 2	(f) Amount of
1	(a)	(b)	(c) Perce	ent of voted	Percent of	corpora	tion stock owned	compensation
•	Name of officer	Social security number	to busi	ness	(d) Comm		(e) Preferred	Compensation
				ક		8	<u> </u>	
				~ %		8	<u> </u>	
<del></del>				용		용	<u> </u>	
				윙		8	<u> </u>	
***************************************				ક્રે		ક	용	
2	Total compensation of officers							·
•	Companyation of officers claimed on	Schedule A and else	where on re	etum				•
_	Subtract line 3 from line 2. Enter the	years have and on lin	a 12 nana	. 1				. 1

95-

Page 4

# Depreciation and Amortization (Including Information on Listed Property) See separate instructions. Attach to your tax return.

OMB No. 1545-0172

2002

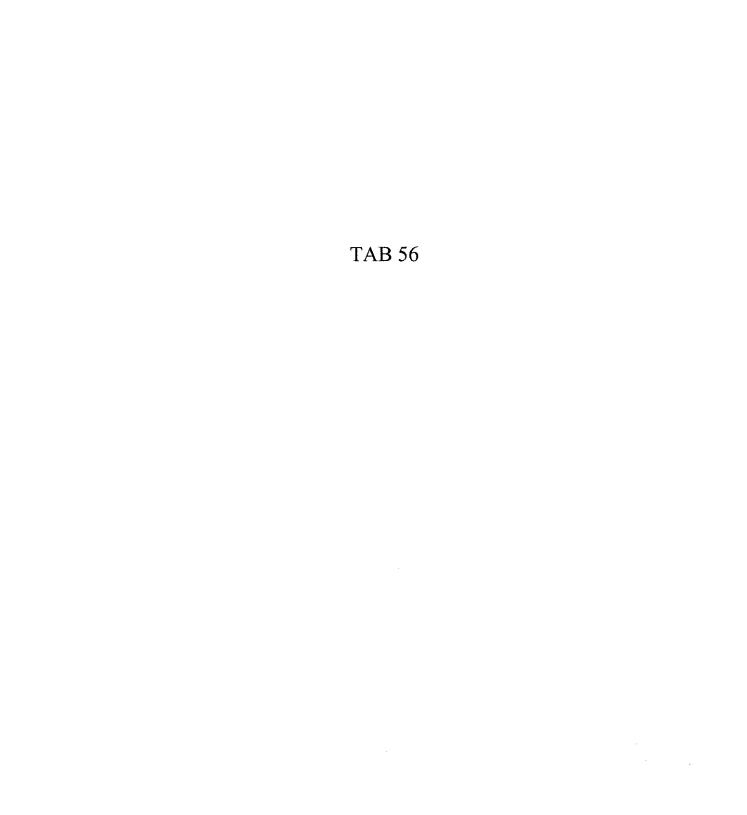
Name(s) shown on return

Identifying number

MATRIX CAPITAL ASSOC	IATES, INC.					
Business or activity to which this form rela-	ies					
FORM 1120						
Part I Election To Ex Note: If you have	cpense Certain any listed property	Tangible Property , complete Part V befor	/ Under Section of you complete Page 1	on 179 art I.		
1 Maximum amount. See ins	tructions for a high	er limit for certain busir	esses		1	\$24,000.
2 Total cost of section 179 pr	operty placed in s	ervice (see instructions)			2	
3 Threshold cost of section 1	79 property before	reduction in limitation.		,	3	\$200,000.
4 Reduction in limitation. Sut	otract line 3 from li	ne 2. If zero or less, en	ler -0		4	
5 Dollar limitation for tax yea separately, see instructions	r. Subtract line 4 f	rom line 1. If zero or les	s, enter -0 If ma	rried filing		
	Description of property		(b) Cost (business u		(C) Elected cost	
7 Listed property. Enter the a	amount from line 2	9,,,,,,,,,,,,,,,,,,,		7		
8 Total elected cost of section	n 179 property. Ac	id amounts in column (c	), lines 6 and 7			
9 Tentative deduction Enter	the smaller of line	5 or line 8			<u>9</u>	
10 Carryover of disallowed de	duction from line 1	3 of your 2001 Form 45	62		10	
11 Business income limitation	Enter the smaller	of business income (no	t less than zero)	or line 5 (see	instrs) 11	
12 Section 179 expense deduc	ction. Add lines 9 a	and 10, but do not enter	more than line 1	l <u></u>	12	
13 Carryover of disallowed de	duction to 2003. A	dd lines 9 and 10, less l	ine 12	13		
Note: Do not use Part II or Part	III below for listed	property, Instead, use I	Part V.			
Part II Special Depre	ciation Allowa	nce and Other Dep	reciation (Do	not include li	sted property.)	
14 Special depreciation allows tax year (see instructions)		conorty (ather than lieta	d property) places	d in service o	turing the	
15 Property subject to section	168(f)(1) election	(see instructions)				
an man in the second	na ACRS) (see ins	tructions)			16	
Part III MACRS Depre	eciation (Do not	include listed property.	(See instructions	5)		
MACKS DEPIC	201011011 (20 1131	Section				
17 MACRS deductions for ass	ets placed in servi				17	
17 MACRS deductions for ass 18 If you are electing under se one or more general asset	ection 168(i)(4) to (	group any assets placed	in service during	the tax year	rinto 🔯	
Section B	- Assets Placed	in Service During 2002	Tax Year Using th	e General De	epreciation Syste	m
(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
<b>b</b> 5-year property	**************************************					
c 7-year property	1445-145124-125-135-135-135-1					
d 10-year property	***********					•
e 15-year property	E-PASSACATA A SANSACA A SA					
f 20-year property			**************************************			
g 25-year property			25 yrs		S/L	
h Residential rental		_	27.5 yrs	MM	S/L	
property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	
i Nonresidential real			<u> </u>	MM	S/L	
property	A Diseased in	Service During 2002 T	av Vaar Heina the			tem
		Service During 2002 1	ax reas cossing on	I	S/L	
<b>20a</b> Class life			12 yrs	<u> </u>	S/L	
				MM	5/L	
c 40-year			40 yrs	1 MP1	1 0/11	
Part IV Summary (see	instructions)				21	
21 Listed property. Enter amo 22 Total. Add amounts from line 12,	unt from line 28	***************************************	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		onrista linae	
22 Total Add amounts from line 12.	Jinna Tallbrough 17 lin	oe (Glood William colliman (at) 2	on uno /i Frier Berg	200 Still 30 OK	UUISCE INGS !	
of your return Partnershine and S	corporations — see in:	structions,	HO HIG TI, LINGS HOLD	**********	22	

2002	FEDERAL STATEMENTS	PAGE
	MATRIX CAPITAL ASSOCIATES, INC.	95-
AUTO AND TRUCK BANK CHARGES DUES AND SUBSCRIPT GIFTS. INSURANCE LEGAL AND PROFESSI MEALS AND ENTERTAL	IONS. ONAL. NMENT	1,519. 1,519. 3,715. 11,672. 99,462. 22,460. 9,585.
MISCELLANEOUS. OFFICE EXPENSE POSTAGE PRINTING PROFESSIONAL DEVEL STORAGE TELEPHONE. TRAVEL	OPMENT.  TOTAL	120. 24,000. 117. 119. 16,131. 560. 5,980. 65,201. 3,824. \$ 321,529.
STATEMENT 2	E K, LINE 5	
FORM 1120, SCHEDUL 50% OR MORE OWNER NAME :	L. WAYNE GERTMENIAN	

....



	1120	1	į	J.S. Corporat	tion income	ax ketum			OMS No. 1545-0125
Form	— -	i For cale	ndar year 200	3 or tax year begin	ning,	2003, ending	, , , , , , , , , , , , , , , , , , ,		2003
Departm Internal	ent of the Tr Revenue Sei	reasury rvice	Instructions	are separate. See I	nstructions for Pap	erwork Reduction /	ct Notice	В	
A Che	ck if a:						8	Employer ide	Mification number
1 Cons	olidated retu	™ Use IRS						95-	
	ch Form 851	lahel	MATRIX (	CAPITAL ASSO	CIATES, INC.		C	Date incorpor	ated
2 Perso	onal holding pany (attach dule PH)	Otherwise,		N VALLEY ROA				8/23/	1982
3 Poet	dule PH)	corp type.		A, CA 91016			D		see instructions)
(as d	onal service efined in Re on 1.441-3(c natructions)	gs	1	•					
					[ ]	(S) Address she			72,313.
E Che	ck applica	able boxes: (1)	1	(2) Final return	(3) Name change	(4) Address cha		T . T	
	1 a Gross	s receipts or sales.		19. b Less returns &		25.] c B		***************************************	508,294.
	2 Cos	t of goods sold (Sch	edule A. line	8),	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		2	
	3 Gros	ss profit. Subtract lin	e 2 from line	16		.,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3	508,294.
	# Divis	dends (Schedule C,	line 19)					4	
N I	4 Divid	rest	137	. ,				. 5	
NCO	5 Inter	restss rents		,				6	
0	6 Gros	ss rents		.,				7	
M E	7 Gros	ss royalties			. , , . , , . ,			8	
-	8 Cap	ital gain net income	(attach Sched	dule D (Form 1120)	)	, ,		·	······································
1	9 Net	gain or (loss) from F	orm 4797, Pa	art II, line 18 (attact	Form 4797)				,
1	10 Other	r income (see instructions	- attach schedu	ile) ,				. 10	= 00 004
1	11 Tota	at Income. Add lines	3 through 10		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			71	508,294.
	12 Con	nnensation of officers	: (Schedule E	. line 4)				·	
_	17 Cals	aries and wates (les	s employmen	t credits)				. 13	
D F O R	14 Ren	airs and maintenanc	<b>a</b>			.,		. 14	12,524.
DR	15 000	dehie						· 13	
۲ برا	16 Pen	ate						. 16	44,543.
CH	17 Tay	es and licenses					,	. 1/	5,833.
1 +1	18 Inte	rest					,	. 18	
S A	19 Cha	ritable contributions	(see instructi	ons for 10% limitati	on)			. 19	0.
N T	20 Dep	reciation (attach For	m 4562)			20	128		
N	21 Les:	s depreciation claims	ed on Schedu	le A and elsewhere	on return	21 a		21 b	128.
E	22 Dan	Metion	<b></b>			. , , , , , ,		. 22	
E O	22 Adv	orticina						. 23	
1 1	24 Pen	sion, profit-sharing,	etc. plans					. 24	
N D S E T D	OC C	alarma hanafit progra	me					. 25	
Ry	ac atha	r daductions (attach sched	rleh			DEF 'DIVIENCY	£.,.L	, 40	418,343.
RUCT	27 Tel.	al daductions. Add li	nes 12 fbrauc	ih 26				▶ 27	481,371.
	2/ 10kg	ble income before net ope	ration loss deduc	tion and special deducti	ons, Subtract line 27 fro	rm line 11		. 28	26,923.
O N N S S	28 Taxa	is: a Net operating loss	(NOI ) deduction	(see instructions)	SEE ST.2	29 a 2	26,923		
5	29 Les	b Special deduction	lions (Schedi	ile C. line 20)		29 b		29 c	26,923.
		able income. Subtra	ot line 20c fro	m line 28				. 30	0.
T								. 31	0.
A X		al tax (Schedule J, li	ne II)		en e			e a a l	
Х	,	ments: a 2002 overpa credited to 2		32 a					
Α		3 estimated tax payn		32b				*18064	
N	c Less	2003 refund applied for or	n Form 4466	32 c	d Bal►	32 d	Ų		
D	e Tax	deposited with Form	7004			32 e		B60#	
Р	f Cre	dit for tax paid on un	distributed ca	apital gains (attach	Form 2439)	32 f		199941	_
PAYMENT	a Cro	dit for federal tax on	fuels (attach	Form 4136). See ii	nstructions	32 g		32 h	0.
Y M	77 E-1	imated tax penalty (s	ee instruction	ns) Check if Form	2220 is attached	*************	. •	33	
Ë	33 Est	due. If line 32h is sr	mallar than th	a total of lines 31 a	nd 33 enter amou	nt owed		34	0.
N	34 Tax	erpayment. If line 32h		a the total of lines	21 and 33 enter a	mount overnaid		. 35	
S	35 Ove	erpayment. If III0 321	n is larger una	in the total of lines	St and Sof circle of	P.	efunded	- 36	
	<b>36</b> Ente	r amount of line 35 you wa	int: Credited to	2004 estimated tax	- noompooing schedul	es and statements, and b	the best o		New the IDS discuss th
Sign	Under pe	er amount of line 30 you wa malties of perjury, I declare of, it is true, correct, and co	tnat i nave exam mplete. Declaratio	oned this return, including on of preparer (other that	taxpayer) is based on a	all information of which pr	eparer has	any knowledge	May the IRS discuss the return with the prepare shown below? (see ins.)
Here	: I 🕟			<u> </u>	1	Title			X Yes No
	Sign	eture of officer			Date	110/6	Drane	rer's SSN or P	
		Preparer's	1311	MIF U	Date	Check if self-	Fleps	-313 00:101 (	
Paid		signature	11 27 12	// W		employed			
Prep	arer's	for yours if		J 2 3 A 1 2 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	RLETTE		EIN		
Use	Only	self-employed),	460 TORR	ANCE BLVD.,	SUITE 150			. No. (31)	) 540-4118
		I MONTH COUNTY WITH	יון אוא אינוניי	in critically			( ) (HO)	_ (),	,,

BAA

Form 1120 (2003)

Form	1120 (2003) MATRIX CAPITAL	ASSOCIATES,	INC. 95-1				.1 292 =
Sch	edule A Cost of Goods Sold	(see instructions)				1	
1	Inventory at beginning of year Purchases					2	
2	Purchases Cost of labor						
3	Additional Section 263A costs (attach schedule)				, , , , ,	,	
4	Other costs (attach schedule)					••••••	·····
_	Total Add lines 1 through 5			, <i></i>			
-	Immediance of end of year					· · · · · · · · · <u> </u>	
8	Cost of goods sold. Subtract line 7 fro	om line 6. Enter here a	ind on line 2, page	1			
9=	Check all methods used for valuing clo	osing inventory:					
	(i) Cost as described in Regulation	ons section 1.471-3					
	(ii) Lower of cost or market as de	scribed in Regulations	section 1.471-4				
	Other (enseity method used and attach	explanation.)					
_	me a true and a surfle design of such	se shoot lemon	ribed in Regulation	s section 1.47	1-2(c).		•
b	Check if the LIFO inventory method w	ne adapted this tay ve	ar for any goods (i	checked, atta	ch For	m 970)	▶ 🗍
C	Check if the LIFO inventory method wi	as adopted this tax ye	ai ioi aiiy goods (			uantan.	
d	If the LIFO inventory method was used	d for this tax year, ent	er percentage (or a	imounts) of cio	sing ir	veritory 9d	
	If the LIFO inventory method was used computed under LIFO						Yes No
			histians between a	pening and			
	closing inventory? If Yes, attach exp	anauon					Yes No
Sel	edule C Dividends and Spec (see instructions)	ial Deductions	(a)	Dividends eceived	(t	) Percentage	(c) Special deductions (a) x (b)
		d	that are				
1	Dividends from less-than-20%-owned subject to the 70% deduction (other than 100%)	domestic corporations an debt-financed stoc	k)			70	
2	Dividends from 20%-or-more-owned d subject to the 80% deduction (other the	lomestic corporations can debt-financed stor	tnat are		l .	80	
_	Dividends on debt-financed stock of domestic at	nd foreign corporations (sec	tion 246A)		S	EE INSTR.	
3	Dividends on certain preferred stock of less-than	n_20%_muned nublic utilitie				42	
4	Dividends on certain preferred stock of 20%-or-	more numed nublic utilities				48	
5			1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
6	Dividends from less-than-20%-owned and certain FSCs that are subject to t	foreign corporations he 70% deduction	.,,		ļ	70	
7	Dividends from 20%-or-more-owned f	oreign corporations				80	
•	and cortain ESCs that are subject to t	ne 80% deduction	tho		-		
	Dividends from wholly owned foreign 100% deduction (section 245(b))					100	
	Total. Add lines 1 through 8, See inst	ructions for limitation.	******		114		
	manufacture of the contractions and about	hu a amall husiness investr	tont l			100	1 1 1 1 1 1 1 1 1
10	company operating under the Small Business in	Mesturent var or 1900			_	100	
11	Dividends from certain FSCs that are subject to	the 100% deduction (sec 2	45(c)(1))			100	
12	Dividends from affiliated group memb	ers subject to the 100	%			100	
***	deduction (section 243(a)(3))				8:00		
13	Other dividends from foreign corporations not in	ncluded on lines 3, 6, /, 8, (	N 5471\		1000		
14	Income from controlled foreign corporations und	der Sudpart + (attach Form(. ??	3) 34/1/	······································			
15	Foreign dividend gross-up (section 78	5)	246(4))	***************************************			
16	IC-DISC and former DISC dividends not include	u un nnes 1, 2, or 3 (section	1 270(0/)	4-30-0-114-0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-			
17	Other dividends  Deduction for dividends paid on certain preferre	ad stack of nublic utilities	55467	10-10-10-14-15-16			* 1 to remain of the second by the second se
18	Deduction for dividends paid on certain preferred.  Total dividends, Add lines 1 through 17. Enter	here and on line it made 1	>	**************************************	100		Managaran da karan d
19	Total special deductions. Add lines 9	. 10. 11. 12. and 18.	Enter here and on	line 29b, page	1		<u> </u>
20	Tourse State Annual Control of C	Micare Ican inchis	lione for line 12)				
136	Note: Complete Schedul	le E only if total receip	nts (line 1a plus lin	es 4 through 10	0 on p	age 1) are \$500,0	00 or more.
-		(b)	(c) Percent of time devoted	Percent of	corpora	ition stock owned	(f) Amount of
1	(a) Name of officer	Social security number	time devoted to business	(d) Comm	on	(e) Preferred	compensation
			8		용	8	
			%		8	કુ	
,			8		8		
	1		ક		8	8	
			%	1	ક	ક	
2	Total compensation of officers	.,					
3	Compensation of officers claimed on	Schedule A and else	where on return				•
A	Subtract line 3 from line 2. Enter the	result here and on lin	e 12, page 1				-1

<b>-</b>	1120 (2003) MATRIX CAPITAL ASSOCIATES	, INC.		95-				Page.	2
132110334N	T- Commutation (con instructions)								
	Check if the corporation is a member of a controlled ground	in (see se	ection	s 1561 and	1563)	▶ 📗			
1	Important: Members of a controlled group, see instruction	ns.							
	Important: Members of a confidence group, ase instituted if the box on line 1 is checked, enter the corporation's share of the \$50,00	no. <b>\$</b> 25.000.	& 39.9	925.000 taxable	e income brackets (	in that order):			
2a		on acologo	J. 40,	(3)	\$		la de la composição de la		
	(1) \$ (2) \$	42 61	1.7503	(4)	<del>7</del>		adi.		
b	Enter the corporation's share of: (1) Additional 5% tax (not m	ie man 910f	na ana	<u>.</u>	<u>Y</u>				
	(2) Additional 3% tax (not n	nore than \$1	UU,UUU	·)	<u>අ</u>				
3	Income tax. Check if a qualified personal service corpora	ition unde	ersec	tion 448(a)(	(2)	<b>►</b> [⊽]	3	0	
	A A CARLES AND A C				,	···· - [A]			÷
4	Assessing minimum tay (attach Form 4626)						5	0	_
-	And these 2 and 4						. 5		<u>.</u>
	7270			1	6al		4:::::::		
	December by gradit (attach Form 5735)				90				
	Check: Nonconventional source fuel credit QEV credit (att	ach Form 8	334)	, , , , , , , , , ,	6c		_13663		
	General business credit. Check box(es) and indicate whi	ch forms	are a	ttached.					
C	Form 3800 Form(s) (specify).				6d		_6666		
	Credit for prior year minimum tax (attach Form 8827)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	6e		<u>kili</u> i		
_	- us to be a second hand gradit (attach Form 8860)				ווט				
_ f							7		
7									
8	Personal holding company tax (attach Schedule PH (For	m 1120))					· · L — — — — — — — — — — — — — — — — —		
9	Other taxes Check if from: Form 4255 For	m 8611	Π	Form 869	7				
10	Farm once Oth	ar (attacl	h schi	edule)		.,,,,,,,,,,,	. 10		
	Total tax. Add lines 8 through 10. Enter here and on line	31. page	1				11	0	<u>).</u>
77	nedule K Other Information (see instructions)	, r · · y							
8.2	Check method of accounting:	Yes No						Yes M	No.
	X Cash b Accrual	:::: A:::	7	At any time	during the tax	year, did on	e foreign pers	on I	
				41	ly or indirectly, er of all classes	. AF AFAAL A+ 1	きたム ぐんじれんとつけんし	n saaaasaa	
2	See the instructions and enter the:			entitled to v	or of all classes vote or <b>(b)</b> the tecorporation?.	otal value of	all classes of	\$1000 P	X
	Rusiness activity code no. ► 523140			stock of the	e corporation ( . ler: <b>(a)</b> Percent	naa aumad	·······	B2218	<b>9</b>
ı	Business activity INVESTMENTS  Product or service INVESTMENT COUNSELI	1:00							
_ '	c Product or service INVESTMENT COUNTY	1335		ana (a) Owi	ner's country ? ation may have	to file Form			数
3	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock								
	of a domestic corporation? (For rules of attribution, see section 267(c).)	X		Corporation	n or a Foreign of a 2. de or Business	Corporation E	Engaged in		
	I IV I offende a cabadula showing (a) name	240 884		a U.S. Irac	ge or Business 2 attached	. Citter Humb	<b>&gt;</b>		#
		100120	_	Forms 34/4	box if the corp	oration issue	d publicly offe	red W	
	percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such		8	Check this	ments with orig	inal issue di	scount	▶□闘	
	corporation for the tax year ending with or within				the corporation				
	your tax year.			Intermation	n Return for Pu	blicly Offered	d Original Issu	e iii	
4	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?	X		Discount In	nstruments.			1891	
	If 'Yes,' enter name and EIN of the parent corporation	133 (33.1)	9	Enter the a	amount of tax-6	exempt intere	est received of	NONE	
	Tes, encorrante and Environment,	F8 (5-8)		accrued du	iring the tax ye	ar			100
		]## [[##]	10	Enter the n	number of shar	enoiders at t	ine end or die	► 1	
5	At the end of the tax year, did any individual, part-			(it /5 or tel	wer)oration has an	NOI for the	tax vear and i	s electina	羉
	At the end of the day year, and any mership, corporation, estate or trust own, directly or indirectly, 50% or more of the corporation's voting	12.22	11	If the corpo	he carryback p	eriod check	here	- [] Hill	
	stock? (For rules of attribution, see section 20/(0).)	X		to totego u	ition is filing a con	entidated return	the statement re	nuired by	
	If 'Yes,' attach a schedule showing name and identifying number, (Do not include any information			Temporary Re	egulations section	1.1502-21(b)(3)	(i) or (ii) must be	attached or	
	already entered in 4 above.)			the election w	vill not be valid.			200	
	Enter % nwned ► 100.%		12	Enter the a	available NOL	carryover from	m prior tax ye	ars [3]	
	SEE STATEMENT 3	e si			duce it by any 50,44		inio zanj		
6	College than stock dividends and distributions in	Pieles:		►\$	moration's tota	Transints (li	ne 1a plus line	s 4	
	Auchanas for stock) in excess of the corpulations	HE HE	13	Abraugh 10	linn nage 11 to	r the tax vea	rand its total	assets	v
	current and accumulated earnings and profits? (See sections 301 and 316.)	X	1	at the end	of the tax year	r less than \$	250,0001		X
	If 'Yes,' file Form 5452, Corporate Report of			If 'Yes,' the	e corporation i	s not require	d to complete	er the	
	Nondividend Distributions.			total amou	L, M-1, and M unt of cash dist	กกบบดกร ลกต	i ine book van	U <del>U</del> UI 160000	
`	u ikin in a concolidated tetirin. Answer nere for the			property d	istributions (ot	ner than casl	h) made durin	g the	
	parent corporation and on Form 851, Affiliations Schedule, for each subsidary.		1	tax year.	<b>▶</b> \$				488
	Contraction for agent and a contraction					ion accordant	Ariis massa	ssion, it may be	4

englished and the second of th

Page 4

#### Depreciation and Amortization (Including Information on Listed Property) See separate instructions.

OMB No. 1545-0172 2003

Department of the Treasury Internal Revenue Service Attach to your tax return. identifying number Name(s) shown on return MATRIX CAPITAL ASSOCIATES, INC. Business or activity to which this form relates FORM 1120 Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I. Part I \$100.000. Maximum amount. See instructions for a higher limit for certain businesses.... 2 Total cost of section 179 property placed in service (see instructions)..... 2 \$400,000. 3 Threshold cost of section 179 property before reduction in limitation..... 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.... Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions. (c) Elected cost (b) Cost (business use only) (a) Description of property 6 7 Listed property. Enter the amount from line 29..... Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7..... 9 Tentative deduction. Enter the smaller of line 5 or line 8..... 10 Carryover of disallowed deduction from line 13 of your 2002 Form 4562..... 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)... 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 ...... 13 Carryover of disallowed deduction to 2004. Add lines 9 and 10, less line 12 . . . . . . Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) Special depreciation allowance for qualified property (other than listed property) placed in service during the 14 15 Property subject to section 168(f)(1) election (see instructions)..... 16 Other depreciation (including ACRS) (see instructions). MACRS Depreciation (Do not include listed property.) (See instructions) Section A If you are electing under section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here..... Section B — Assets Placed in Service During 2003 Tax Year Using the General Depreciation System (g) Depreciation deduction (d) (c) Basis for depreciation (b) Month and (a) Classification of property Recovery period /husiness/investment use year placed in service only -- see instructions) 19a 3-year property . . . **b** 5-year property... c 7-year property. d 10-year property. e 15-year property. f 20-year property... S/L 25 yrs g 25-year property... MM S/L 27.5 yrs h Residential rental S/L MM 27.5 yrs property..... 128 MM S/L 9.612 39 yrs VARIOUS 1 Nonresidential real MM S/L property..... Section C — Assets Placed in Service During 2003 Tax Year Using the Alternative Depreciation System S/L 20a Class life..... S/L 12 yrs S/L MM 40 yrs Part IV Summary (see instructions)

21 Listed property. Enter amount from line 28 .....

of your return. Partnerships and S corporations — see instructions.

Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines

23

2003	FEDERAL STATEMENTS	PAGE 1
	MATRIX CAPITAL ASSOCIATES, INC.	95-
STATEMENT 1 FORM 1120, LINE 26 OTHER DEDUCTION		.*
ACCOUNTING. AUTO AND TRUCK. BANK CHARGES. DUES AND SUBSCRI GIFTS. INSURANCE. LEGAL AND PROFES MEALS AND ENTERT MEDICAL EXPENSES. OFFICE EXPENSE. PRINTING. PROFESSIONAL DEV RESEARCH. STORAGE. TELEPHONE.	PTIONS  SSIONAL TAINMENT  VELOPMENT  TOTAL \$	5,456. 23,899. 194. 1,795. 5,660. 11,990. 152,142. 4,446. 28,074. 39,077. 72. 22,051. 1,600. 440. 6,490. 108,789. 6,168. 418,343.
	ATED FROM YEAR END 12/31/02 \$ 50,444.	
	CARRYOVER TO 2003	50,444.
	OSSES AVAILABLE IN 2003\$	50,444.
	TING LOSS DEDUCTION (LIMITED TO TAXABLE INCOME)	26,923. 26,923.
STATEMENT 3 FORM 1120, SCHED 50% OR MORE OW  NAME ID NUMBER PERCENTAGE OWNER	: L. WAYNE GERTMENIAN	
STATEMENT 4 FORM 1120, SCHEI BOOK EXPENSES OFFICER LIFE IN	DULE M-1, LINE 5 NOT DEDUCTED  SURANCE PREMIUMS	2,735. 2,735.

The second of th

TAB 57

Form 1120  For calendar year 2004 or tax year beginning, 2004, ending,,							OMB No. 1545-0123							
Depart	ment of	f the Treasury	Fore	alendar year	2004 or tax y					ending _		;	'	2004
	••••••	nue Service	·			► See	separate in:	struction	ıs.			l D		
A Ch	eck it	f; ed return										В	Employeric	lentification number
(att	resolidated return  Use IRS  Use IRS  Isonal holding label.  MATTER CARTTAL ASSOCIATES INC								<u> </u>	C-2- (				
con Sc	Othornica MAINIA CALLIAN ACCOUNTING, INC.								٦	C Date incorporated				
3 Per	3 Personal service corp FF print or 4 NEDDOWN CA 01016								<u>-</u>		/1982			
			type.	MOMINO	TILL, CLL.	71010						"		(see instructions)
4 Scr (att	edule r ach Scl	M-3 required h M-3)										\$		68,124.
E Ch	eck if	; (1) Init	tiai returi	7 (2) F	inal return	(3)	Name char	ge	(4)	Addres	s chang	e		
	la	Gross receipts o			,669. ble						c Balani			<u>509,669.</u>
	2	Cost of good	ds sold (S	Schedule A, lì	ne 8)								2	
	3	Gross profit.	. Subtrac	t line 2 from l	ine 1c				. , ,				3	509,669.
ı	4												4	
Ň	5	Interest						.,,,,,,					5	1,122.
ç	6	Gross rents.		.,,,,,,,,,,,,		, , , , , , , ,			, , , , ,				6	
M	7	Gross royalt	ies,						, , , , ,				7	
E	8	Capital gain	net inco	me (attach So	hedule D (Fo	rm 1120)	). <i></i>		. , ,		<i></i>		8	
	9	Net gain or (	(loss) fro	m Form 4797,	Part II, line	17 (attacl	h Form 4797	). <i>.</i>					9	
	10	=	-	ions — attach sc										
	11	Total income	e. Add lir	nes 3 through	10	,,,,,,,,,			, , ,	,			- 11	510,791.
************	12	Compensation	on of offi	cers (Schedu	le E, line 4) .								12	
D _	13	Salaries and	wages (	(less employn	nent credits).	,	. , ,						13	
D FOR	14	Repairs and	mainten	ance			,					, , , , ,		9,878.
	15													
Ç	16			· · · · · · · · · · · · · · · · · · ·										47,265.
TM	17													2,869.
O Ā N Ť	18												18	$\frac{117.}{0.}$
S 1	19			ns (see instru									19	0.
N	20	Depreciation	i (attach	Form 4562) imed on Sche	adulo Alandia	deoubore	on roturn	· · · · · · ·	21 2			240.	21 b	246.
S S E E o	21 22	Depletion	iation cia		squie A and t	:ISCMHC!C	on letum.	· · · · · · L	<u> </u>					230,
E O													f 1	
N D	24			ng, etc, plans										
N DE	25			ograms										
RUCT	26	Other deduction	s (attach s	chedule)		,	,,,,,,,,,,,	SE	EE. S	TATEME	ENT.1		. 26	435,508.
T	27	Total deduct	tions. Ad	d lines 12 thre	ough 26	,							27	495,883.
0 N				operating loss de						l			28	14,908.
O Ñ N S S	29			loss deduction (s							14,	<u>908</u>		
				ductions (Sch		******			29 b				29 c	14,908.
т	30	Taxable inco	ome. Sub	tract line 29c	from line 28	(see instr	ructions if So	h C, line	12, 1	was comp	leted) .		F	0.
À	31	Total tax (So				,		12/08/14/09 14/0	idetsi				. 31	0.
Х	32	Payments:	a 2003 ove credited	to 2004	32 a		<u>.</u>							
Α	Ь	2004 estimat	ted tax p	ayments	32b			ina ana p						
N D	C	: Less 2004 refun	d applied f	or on Form 4466	32 c		d	- · · · .	32 d			0	<u>. 1</u> 866	
		Tax deposite						ş	32 e					
P A	f	Credit for tax	x paid on	undistributed	l capital gains	s (attach	Form 2439)	· · · · · · · <u>[</u>	32 f					
Υ				on fuels (atta		,		_	32 g				32h	0.
M	33	Estimated ta	x penalty	y (see instruc	tions). Check	if Form 2	2220 is attac	hed			►[		33	
N E N	34	Tax due. If li	ne 32h is	s smaller than	the total of l	ines 31 a	ınd 33, enter	amount	owed	1			. 34	0.
T S	35	Overpaymen	nt. If line	32h is larger	than the total	of lines	31 and 33, e	nter amo	ount c	overpaid.			. 35	
3				u want: Credited			<b>&gt;</b>				Refund		36	
Sign	Und and	er penalties of perj belief, it is true,	jury, I declar correct, and	e that I have exam I complete, Decla	ined this return, in ration of prepare	cluding accor (other than	mpanying schedu i taxpayar) is ba	les and state sed on all ii	ments, ntorma	and to the bation of which	est of my l preparer	onowied has as	ige Ty knowledge	May the iRS discuss this return with the preparer
Here					- 12	n			<b>.</b>					shown below? (see inst)
		Signature of office	cer	A	$\mathcal{I}(\Box)_{\mathcal{J}}$	<b>V</b> /	Date			Title	1.			X Yes No
		Preparer's	_	ころし	グレー	Ų	0	ate	ĺ	Check if self	· 🗂	repare	er's SSN or P	IIN
Paid		signature	<u> </u>	NEADER .	DOMEST T	, , ,,,,	D T IDMM			employed .				
Prep Use		. I for yours #		PIAZZA,	DONNELLY		RLETTE	<u> </u>		····		EIN		-
ÇST	<b>-</b> 1113	self-employ address, a ZIP code	yea), 📂 nd	3460 TOP TORRANCE	RRANCE BI		SUITE 15	vU				Phone i	(31n	) 540-4118
		LAT COUR		~~~******	-,						1.'			<u>, , , , , , , , , , , , , , , , , , , </u>

		AL ASSOCIATES,		Ţ				Page 2
Sel	nedule A Cost of Goods So							·
1								
2	Purchases						-	
3	Cost of labor.						-	
4	Additional Section 263A costs (attach schedu							<u> </u>
5 6	Other costs (attach schedule) Total. Add lines 1 through 5							<u> </u>
7	Inventory at end of year						`	<del> </del>
8	Cost of goods sold. Subtract line 7							<u> </u>
	Check all methods used for valuing			g .,	- 2	,	`	***************************************
	(i) Cost as described in Regula	-						
	(ii) Lower of cost or market as		s section 1	471-4				
	(iii) Other (specify method used and att	~	_			NAME AND DESIGN STATE AND ASSESS ASSESS		
	Check if there was a writedown of s							***************************************
	: Check if the LIFO inventory method	-		-				jj
	•	•	-	-		-	1	,
•	If the LiFO inventory method was us computed under LiFQ	sed for this tax year, er	nter percen	tage (or	amounts) of clo	osing inventory	. 9d	
e	If property is produced or acquired to							
f	Was there any change in determining	an quantities, cost, or v	aluations b	etween i	ppening and			
	closing inventory? If Yes, attach ex	planation			· · · · · · · · · · · · · · · · · · ·			Yes No
Scl	pedule C Dividends and Specification (see instructions)	ecial Deductions			Dividends received	(b) Percenta	age	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owne	d domestic corporation	s that are					
	subject to the 70% deduction (other	than debt-financed sto	ck)			70	······································	
2	Dividends from 20%-or-more-owned	domestic corporations	that are			0.0		
_	subject to the 80% deduction (other		-			SEE INST	מיי	<u> </u>
3	Dividends on debt-financed stock of domestic Dividends on certain preferred stock of less-th					3EE 1N31	к.	<b>_</b>
4 5	Dividence on certain preferred stock of 1995-to	· ·				48		
	•	,	a,,		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			<del> </del>
6	Dividends from less-than-20%-owne and certain FSCs that are subject to					70	<del> </del>	
7	Dividends from 20%-or-more-owned and certain FSCs that are subject to					80		
8	Dividends from whally owned foreign	n subsidiaries subject t	o the				····	
	100% deduction (section 245(b))	· · · · · · · · · · · · · · · · · · ·				100		<u> </u>
	Total. Add lines 1 through 8. See in:			1097,000,000	33 (37) 391 (36)	en dan sa kasabada	47854384	
10	Dividends from domestic corporations receive company operating under the Small Business	Investment Act of 1958			······	100		
11	Dividends from affiliated group mem subject to the 100% deduction.			ļ		100		
12	Dividends from controlled foreign co deduction (attach Form 8895)					85		
13	Other dividends from foreign corporations not	included on lines 3, 6, 7, 8,	or 11. ,		-			
14	Income from controlled foreign corporations u			***************************************		1		
15	Foreign dividend gross-up (section 7							
16	IC-DISC and former DISC dividends not includ		n 246(d))					
17	Other dividends		* * * * - * * * * *	****		-		
18 19	Deduction for dividends paid on certain prefer Total dividends. Add lines 1 through 17. Ente							
20	Total special deductions. Add lines	· •		Accesses	page 1. line 29h		•	*
	edule E   Compensation of	Officers (see instruc	tions for pa	ge 1, lin	e 12)	AND SOME STATE OF THE SOME STATE OF THE SOME		<del>1</del>
Letjaleticiajas	Note: Complete Schedu	ile E only if total receip			·····			0 or more.
1	(a)	(b)	(c) Perce time de	ent of voted		corporation stock own	ed	(f) Amount of
	Name of officer	Social security number	to busi	ness	(d) Commo	······································		compensation
	· · · · · · · · · · · · · · · · · · ·		······································	- 8 -		<u> </u>	<del></del>	
						96 96	<del>- 8</del>	
				cło cło		8		<u> </u>
						8		<u> </u>
2	Total compensation of officers	1						
	Compensation of officers claimed or							
	Subtract line 3 from line 2. Enter the							

Form 1120 (2004) MAIRIA CAPITAL ASSOCIATE	DIE C	~ · !				rage 5
Schedule J Tax Computation (see instructions)						
1 Check if the corporation is a member of a controlled great	oup (see	sections 1561 and	d 1563)	▶ 📙		
Important: Members of a controlled group, see instructi						
2a If the box on line 1 is checked, enter the corporation's share of the \$50	,000, \$25,00			that order):		
(1) <u>\$</u> (2) <u>\$</u>		(3)	\$			
b Enter the corporation's share of: (1) Additional 5% tax (not	more than	\$11,750)	\$			
(2) Additional 3% tax (not						
3 Income tax. Check if a qualified personal service corpor	ration un	der section 448(d)	)(2)	_		
(see instructions)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	► X 3	***************************************	0.
4 Alternative minimum tax (attach Form 4626)					······································	
5 Add lines 3 and 4				. , . , 5		0.
6a Foreign tax credit (attach Form 1118)	,	******	6 a			
b Possessions tax credit (attach Form 5735)			6b			
c Check: Nonconventional source fuel credit QEV credit (a	ittach Form	8834)	6 c			
d General business credit. Check box(es) and indicate wh	nich form	s are attached.				
Form 3800 Form(s) (specify).			6d			
e Credit for prior year minimum tax (attach Form 8827)		****	6 e			
f Qualified zone academy bond credit (attach Form 8860)	<b>)</b>	,	61			
7 Total credits. Add lines 6a through 6f		,		,		
8 Subtract line 7 from line 5	, , , , , , , ,	************	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	8		
9 Personal holding company tax (attach Schedule PH (Fo	orm 1120)	))		9		
		Form 869				
			.,,,,,,,,,,,,,,			
11 Total tax. Add lines 8 through 10. Enter here and page	1, line 31	<b></b>				0.
Schedule K Other Information (see instructions)	)					
Check accounting method:	Yes No					Yes No
a X Cash b Accrual		7 At any time	during the tax yea	ar, did one foreign	person	
C Other (specify)	-   -   -	voting powe	ly or indirectly, at I er of all classes of	stock of the corpo	oration	
See the instructions and enter the: <ul> <li>a Business activity code no. ► 523140</li> </ul>		entitled to v	ote or (b) the total	value of all class	es of	
a Business activity ► TNVFSTMENTS	-		corporation?			X
b Business activity INVESTMENTS c Product or service INVESTMENT COUNSELT	100	3	ter: (a) Percentage			
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock	100	, , ,	ner's country ►			
directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution,		l Information	ation may have to Return of a 25% f	oreian-Owned U.	s,	
see section 267(c).)	X	Corporation	n or a Foreign Corp le or Business, En	oration Engaged	in	
If 'Yes,' altach a schedule showing: (a) name			ie or Business. En 2 attached		₩. 	
and employer identification number (EIN), (b) percentage owned, and (c) taxable income or		1 .	box if the corporat	~		l de
(loss) before NOL and special deductions of such		1	nents with original		·	
corporation for the tax year ending with or within your tax year.			the corporation m		ш,	
4 Is the corporation a subsidiary in an affiliated group		Information	Return for Publicly	y Offered Original	Issue	
or a parent-subsidiary controlled group?	X	Discount in				
If 'Yes,' enter name and EIN of the parent corporation		4	mount of tax-exem	•		
<b>*</b>	- 1	4	ring the tax year umber of sharehol	**** **** ****	NONE	
5 At the end of the tax year, did any individual, part-		3	ver)			100
nership, corporation, estate or trust own, directly or			ration has an NOL			
indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).)	x	•	e carryback period	•		
If 'Yes,' attach a schedule showing name and		a ·	ion is filing a consolida	,		
identifying number. (Do not include any information		Temporary Reg	gulations section 1.1502	1-21T(b)(3)(i) or (ii) m	iust be attached	
already entered in 4 above.)		<b>(</b>	will not be valid.		1	100
Enter % owned > 100.% SEE STATEMENT 3		12 Enter the a	vailable NOL carry luce it by any dedu	over from prior ta	x years	
6 During this tax year, did the corporation pay dividends		(D0 Not red	26,213.	iction on fine 23a.	<b>!</b>	
(other than stock dividends and distributions in		* · — — —	poration's total rec	eints (line 1a nlus	lines 4	
exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See		through 10	on page 1) for the	tax year and its t	otal assets	
sections 301 and 316.)	X	at the end of	of the tax year less	than \$250,000?.		X
If 'Yes,' file Form 5452, Corporate Report of		If 'Yes,' the	corporation is not	required to comp	lete	
Nondividend Distributions. If this is a consolidated return, answer here for the			L, M-1, and M-2 or nt of cash distributi			
parent corporation and on Form 851, Affiliations		property dis	stributions (other th			
Schedule, for each subsidiary.		tax year. 🕨	• \$			

Note: If the corporation, at any time during the tax year, had assets or operated a business in a foreign country or U.S. possession, it may be required to attach Schedule N (Form 1120), Foreign Operations of U.S. Corporations, to this return. See Schedule N for details.

Note	Note: The corporation is not required to complete Schedules L, M-1 and M-2 if Question 13 on Schedule K is answered 'Yes.'						
	hedule L Balance Sheets per Books	Beginning	of tax year	End of tax year			
	Assets	(a)	(b)	(c)	(d)		
1	Cash		62,829.		58,886.		
· 2:	a Trade notes and accounts receivable	engan pamanan negaran pengagi menjeran kentilagi Kili Selek Selek Selek Selek Selek Selek Selek Selek Selek Se		a comment of the comm			
	Less allowance for bad debts		***************************************				
3	Inventories						
4	U.S. government obligations						
5	Tax-exempt securities (see instructions)						
_	Other current assets (attach schedule).						
6	Loans to shareholders						
7	<del></del>			0.00			
8	Mortgage and real estate loans						
9	Other investments (attach schedule)	14,180.		14,180.			
	a Buildings and other depreciable assets	4,696.	9,484.	4,942.	9,238.		
	Less accumulated depreciation	4,030.	2,707.	7,714.	-7		
	a Depletable assets						
	Less accumulated depletion						
12	` · · · · · · · · · · · · · · · · · · ·						
	a Intangible assets (amortizable only)		 				
1	Less accumulated amortization		<u> </u>				
14	Other assets (attach schedule)		55 555		68,124.		
15	Total assets		72,313.		00,124.		
	Liabilities and Shareholders' Equity						
_	Accounts payable						
17	Mortgages, notes, bonds payable in less than 1 year				6,670.		
18 19	Other current liabilities (attach sch)SEE.ST4		137,165.		134,904.		
20	Mortgages, notes, bonds payable in 1 year or more						
21	Other liabilities (attach schedule)						
22	Capital stock: a Preferred stock						
	b Common stock	5,000.	5,000.	5,000.	5,000.		
23	Additional paid-in capital						
24	Retained earnings — Approp (att sch)						
25	Retained earnings — Unappropriated		-69,852.		-78,450.		
26	Adjmnt to shareholders' equity (att sch)		Amora				
27	Less cost of treasury stock						
28	Total liabilities and shareholders' equity		72,313.		68,124.		
Sc	hedule M 기   Reconciliation of Income	(Loss) per Books	With Income per	Return (see instruction	ons)		
1	Net income (loss) per books	-8,598.	4	on books this year not			
2	Federal income tax per books		included on this				
3	Excess of capital losses over capital gains		Tax-exempt interest \$		-		
4	Income subject to tax not recorded on books						
	this year (itemize):						
			8 Deductions on this re	-			
5	Expenses recorded on books this year not		against book income	this year (itemize):			
	deducted on this return (itemize):		a Depreciation \$	3			
	a Depreciation \$		<b>b</b> Charitable contribns \$	; 			
	b Charitable contributions . \$ 390 .						
	c Travel & entertainment . \$			:			
	STATEMENT 5 2,735.	, , , , , , , , , , , , , , , , , , , ,	<u> </u>				
•	<del></del>	23,506.	9 Add lines 7 and	B			
6	Add lines 1 through 5	14,908.		28) — line 6 less line 9	14,908.		
ĸ.	hedule M-2 Analysis of Unappropria	ted Retained Earn					
1	Balance at beginning of year	-69,852.	5 Distributions	a Cash			
2	Net income (loss) per books	-8,598.		c Property	***		
3		3,330.	6 Other decreases				
3	Other increases (itemize):		2 2 250.53505	* :::::::	***		
-			7 Add lines 5 and	6			
i	Add lines 1, 2, and 3	-78,450.	-	ar (line 4 less line 7)			
- 4	Process IN Florid to the California of Contract to California of Califor	, , , , , , , , , , , , , , , , , , , ,					

Depreciation and Amortization (Including Information on Listed Property)

See separate instructions.

Attach to your tax return.

2004

OMB No. 1545-0172

UU4 67

Department of the Treasury Internal Revenue Service

Name(s) shown on return
MATRIX CAPITAL ASSOCIATES, INC.

ldentifying number

Business or activity to which this form relates FORM 1120 Election To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I. Part I \$102,000. 1 1 Maximum amount. See instructions for a higher limit for certain businesses...... Total cost of section 179 property placed in service (see instructions)..... 2 Threshold cost of section 179 property before reduction in limitation..... 3 \$410,000 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-..... Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions. 6 (a) Description of property (b) Cost (business use only) 7 Listed property. Enter the amount from line 29..... 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7..... Tentative deduction, Enter the smaller of line 5 or line 8...... 10 Carryover of disaflowed deduction from line 13 of your 2003 Form 4562..... 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)... 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11. 13 Carryover of disallowed deduction to 2005. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Rart II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) Special depreciation allowance for qualified property (other than listed property) placed in service during the 14 tax year (see instructions) . . . . . . . . 15 15 Property subject to section 168(f)(1) election (see instructions)..... 16 16 Other depreciation (including ACRS) (see instructions)..... Part III MACRS Depreciation (Do not include listed property.) (See instructions) 246 If you are electing under section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here..... Section B — Assets Placed in Service During 2004 Tax Year Using the General Depreciation System (c) Basis for depreciation (a) Classification of property (b) Month and (g) Depreciation (business/investment use Recovery period year placed in service only - see instructions) 19a 3-year property. **b** 5-year property c 7-year property. d 10-year property e 15-year property 1 20-year property S/L 25 yrs g 25-year property... MM 27.5 yrs S/L h Residential rental 27.5 yrs ММ S/L property..... MM S/L 39 yrs i Nonresidential real S/L MM Section C — Assets Placed in Service During 2004 Tax Year Using the Alternative Depreciation System 20a Class life. S/L S/L 12 yrs **b** 12-year . . . MM S/L c 40-year ........................... 40 vrs Part IV Summary (see instructions)

21 Listed property. Enter amount from line 28.....

the appropriate lines of your return. Partnerships and S corporations — see instructions.

For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

Total, Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (q), and line 21. Enter here and on

23

21

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_	v	v	7

#### FEDERAL STATEMENTS

PAGE 1

#### MATRIX CAPITAL ASSOCIATES, INC.

STATEMENT 1
FORM 1120, LINE 26
OTHER DEDUCTIONS

AUTO AND TRUCK BANK CHARGES CLIENT MATERIALS DUES AND SUBSCRIPTIONS GIFTS INSURANCE LEGAL AND PROFESSIONAL MEALS AND ENTERTAINMENT MEDICAL EXPENSES MISCELLANEOUS OFFICE EXPENSE. POSTAGE	580. 474. 1,818. 4,601. 11,053. 245,722. 20,381. 22,270. 963. 9,507. 1,077.
POSTAGE PRINTING.	1,077. 119.
STORAGE TELEPHONE TRAVEL UTILITIES	11,339. 59,128.
TOTAL	\$ 435,508.

#### STATEMENT 2 FORM 1120, LINE 29A NET OPERATING LOSS DEDUCTION

CARRYOVER GENERATED FROM YEAR END 12/31/02

50,444.

AMOUNT UTILIZED IN 2003

24,231.

24,231. TOTAL UTILIZATION

AVAILABLE FOR CARRYOVER TO 2004..... 26,213.

NET OPERATING LOSSES AVAILABLE IN 2004......\$ 26,213.

TAXABLE INCOME..... 14,908.

TOTAL NET OPERATING LOSS DEDUCTION (LIMITED TO TAXABLE INCOME)..... 14,908.

## STATEMENT 3 FORM 1120, SCHEDULE K, LINE 5 50% OR MORE OWNERS

ID NUMBER : L. WAYNE GERTMENIAN

PERCENTAGE OWNED: 100.00%

-	-	-	
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_	EI		-

#### **FEDERAL STATEMENTS**

PAGE 2

MATRIX CAPITAL ASSOCIATES, INC.

STATEMENT 4 FORM 1120, SCHEDULE L, LINE 18 OTHER CURRENT LIABILITIES

	BEGINNING	ENDING
CREDIT CARDS PAYABLE TOTAL	\$ 0. \$ 0.	\$ 6,670. \$ 6,670.

STATEMENT 5 FORM 1120, SCHEDULE M-1, LINE 5 BOOK EXPENSES NOT DEDUCTED

 OFFICER LIFE INSURANCE PREMIUMS.
 \$ 2,735.

 TOTAL
 \$ 2,735.